D 100432 (Pages : 3) Name.....

Reg. No.....

SIXTH SEMESTER U.G. (CBCSS—UG) DEGREE EXAMINATION MARCH 2024

B.Com.

BCM 6B 14—FUNDAMENTALS OF INVESTMENTS
(Finance Specialisation)

(2019 Admission onwards)

Time : Two Hours and a Half Maximum : 80 Marks

Section A

Answer **all** *questions.*

Each question carries 2 *marks.*

Ceiling 25 *marks.*

1. What is UPSI ?
2. What do you mean by Portfolio Management ?
3. Define investment.
4. What is speculation ?
5. What is financial market ?
6. What is Nifty ?
7. What is current yield ?
8. What is YTM ?
9. What is price chart ?
10. What is Doji candle stick ?
11. What is ROC ?
12. What is interest rate risk ?
13. What do you mean by "do not put all eggs in one basket" ?

Turn over

14. What is a portfolio ?

15. What are coincidental indicators ?

(15 × 2 = 30 marks ; Ceiling 25 marks)

Section B

Each question carries 5 *marks.*
Ceiling 35 *marks.*

16. What are the important phases in portfolio management ?

17. What is risk ? What are the elements of risk ?

18. Explain the concept of Dow Theory ?

19. What are Reversal patterns ? Explain any two reversal patterns with charts.

20. What are the features of investment ?

21. Explain role of SEBI in regulating the Indian Capital Market.

22. A bond has a face value of Rs. 1,000 and a coupon rate of 15 %. The current market price of the bond is Rs. 900. Five years is the maturity period. Calculate YTM.

23. A portfolio is constituted with four securities having the following characteristics.

Security		*Return* (%)	*Proportion of Investment*
A	...	17.5	0.15
B	...	24.8	0.25
C	...	15.7	0.45
D	...	21.3	0.15

Calculate the expected return of the portfolio.

(8 × 5 = 40 marks ; Ceiling 35 marks)

Section C

Answer any **two** *questions.*

Each question carries 10 *marks*

24. What is fundamental analysis ? Explain the EIC framework.

25. How an optimal portfolio can be selected ? Explain with the help of Markowitz efficient frontier.

26. Explain the important Charts and Patterns used by technical analyst.

27. What is SCORES ? Explain in detail the process of SCORES.

(2 × 10 = 20 marks)